

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE:

166 WEST 72ND CORP., et.al. § Case No. 07-13350 (alg)
§ (Substantively Consolidated)
§
Debtors.

TRUSTEE FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. 166 West 72nd Corp., Burritoville Systems, Inc., BV408 Corp., 352 West 39th Street Corp., 116 Chambers Corp., 141 2nd Corp., 36 Water Corp., 866 Third Corp., 1487 2nd Corp., 80 Nassau Corp., 625 9th Corp., 80 Nassau Corp., 625 9th Corp. and 264 West 23rd Corp. (collectively, the "Initial Debtors") each filed a Chapter 11 petition on October 24, 2007. On January 8, 2008, Chapter 11 petitions were filed by BSI Corp. and 298 Bleeker Corp. (together with the Initial Debtors, the "Debtors"). Lori Lapin Jones was appointed Chapter 11 Trustee on September 8, 2008. On September 12, 2008, the Court entered an Order converting each of the Debtor's Chapter 11 cases to a Chapter 7 case. Lori Lapin Jones was appointed Chapter 7 Trustee in each of the Debtor's cases. By Order dated March 12, 2009, the Bankruptcy Court approved the substantive consolidation of the Debtors' cases.

2. The Trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the Debtors as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The Trustee realized the gross receipt of \$218,124.64

Funds were disbursed in the following amounts:

Administrative expenses	<u>14,034.46</u>
Payments to creditors	<u>77,591.26</u>
Non-estate funds paid to 3 rd Parties	<u>0.00</u>
Payment to debtor	<u>0.00</u>
Leaving a balance on hand of	<u>\$126,498.92</u>

The remaining funds are available for distribution to the Trustee and her professionals based on a "carve out" granted by the first secured lender. The fees of the Office of the United States Trustee will also share in the carve-out.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing Chapter 7 claims was August 1, 2008. The deadline for filing Chapter 11 claims was September 2, 2009. There will be no distribution on account of claims and accordingly no claims objections were made. Attached as **Exhibit C** is a list of claims.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the Trustee is \$14,156.23. However, the Trustee will not receive the maximum compensation since there are insufficient funds to pay Chapter 7 administrative creditors in full.

The trustee has received no interim compensation and now requests the sum of \$14,156.23 for total compensation. In addition, the trustee received no reimbursed expenses and now requests reimbursement for expenses of \$811.43. However, because there are insufficient funds to satisfy Chapter 7 administrative claims, the distribution to the Trustee as well as other Chapter 7 administrative creditors will be approximately 81%.

Pursuant to Fed R. Bankr. P. 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: June 29, 2010

By: /s/Lori Lapin Jones, Trustee
Lori Lapin Jones, Trustee

Form 1

Individual Estate Property Record and Report

Asset Cases

Page: 1

Case Number: 07-13350 ALG
Case Name: 166 West 72nd Corp.

Trustee: (521371) Lori Lapin Jones, Trustee
Filed (f) or Converted (c): 09/12/08 (c)
§341(a) Meeting Date:
Claims Bar Date: 09/02/09

Period Ending: 06/28/10

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) abandon. DA=§554(c) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	HSBC CASH CONCENTRATE ACCOUNT	130.77	0.00	DA	0.00
2	HSBC CONTROLLED DISBURSEMENT ACCT# 797038523	0.00	0.00	DA	0.00
3	HSBC PAYROLL ACCOUNT	0.00	15,249.12	DA	15,249.12
4	HSBC TAX ACCOUNT #243009232	2,905.00	2,529.77	2,529.77	FA
5	100% sTOCK OF 116 CHAMBERS CORP	Unknown	0.00	DA	0.00
6	100% STOCK OF 141 2ND CORP.	Unknown	0.00	DA	0.00
7	100% STOCK OF 1487 2ND CORP	Unknown	0.00	DA	0.00
8	100% STOCK OF 166 W 72ND CORP.	Unknown	0.00	DA	0.00
9	100% STOCK OF 264 W 23RD CORP	Unknown	0.00	DA	0.00
10	100% STOCK OF 298 BLEECKER CORP.	Unknown	0.00	DA	0.00
11	100% STOCK OF 352 WEST 39TH CORP	Unknown	0.00	DA	0.00
12	100% STOCK OF 36 WATER CORP.	Unknown	0.00	DA	0.00
13	100% STOCK OF 625 9TH CORP.	Unknown	0.00	DA	0.00
14	100% STOCK OF 80 NASSAU CORP.	Unknown	0.00	DA	0.00
15	100% STOCK OF 866 3RD CORP.	Unknown	0.00	DA	0.00
16	100% STOCK OF BMSI CORP.	Unknown	0.00	DA	0.00

Form 1

Individual Estate Property Record and Report

Asset Cases

Page: 2

Case Number: 07-13350 ALG
Case Name: 166 West 72nd Corp.

Trustee: (521371) Lori Lapin Jones, Trustee
Filed (f) or Converted (c): 09/12/08 (c)
§341(a) Meeting Date:
Claims Bar Date: 09/02/09

Period Ending: 06/28/10

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) abandon. DA=§554(c) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
17	100% STOCK OF BURRITOVILLE FRANCHISE SYSTEMS, IN	Unknown	0.00	DA	0.00
18	100% STOCK OF BV 4018 CORP.	Unknown	0.00	DA	0.00
19	40% MEMBERSHIP INTEREST IN BURRITOVILLE CHRYSLER BLDG, LLC	Unknown	0.00	DA	0.00
20	85% STOCK OF HUDSON BURRITO, INC.	Unknown	0.00	DA	0.00
21	ACCOUNTS RECEIVABLES CREDIT CARD RECEIPTS IN TRANSIT - 16,357.39 HOUSE ACCOUNTS RECEIVABLES - 4997.96 SEAMLESSWEB RECEIVABLES - 17,517.57	35,872.92	34,187.73	34,187.73	FA
22	BURRITOVILLE TRADEMARKS AND INTELLIGENCE PROPERT	Unknown	0.00	0.00	FA
23	OFFICE FURNITURE AND EQUIPMENT	6,000.00	0.00	DA	0.00
24	RESTAURANT MACHINERY AND EQUIPMENT ESTIMATE 25,000 FOR COMMISSARY AND 10,000 PER RETAIL LOCATION	125,000.00	0.00	0.00	FA
25	REFUNDS (u)	385.74	418.77	418.77	0.00
26	STORE RECEIPTS (u)	Unknown	0.00	40,141.71	0.00
27	BSI CORP TRADEMARK (u)	100,000.00	0.00	100,000.00	0.00

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 07-13350 ALG
Case Name: 166 West 72nd Corp.

Trustee: (521371) Lori Lapin Jones, Trustee
Filed (f) or Converted (c): 09/12/08 (c)
§341(a) Meeting Date:
Claims Bar Date: 09/02/09

Period Ending: 06/28/10

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) abandon. DA=§554(c) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
28	BSI - SALE NOT CONSUMATED (u)	25,000.00	0.00	25,000.00	0.00
29	BSI CORP INTEREST (u)	Unknown	N/A	597.54	0.00
30	HUDSON BURRITO CORP. SECURITY DEPOSIT	24,000.00	0.00	0.00	0.00
30	Assets Totals (Excluding unknown values)	\$319,294.43	\$52,385.39	\$218,124.64	\$0.00

Major Activities Affecting Case Closing:

Initial Projected Date Of Final Report (TFR): June 30, 2010

Current Projected Date Of Final Report (TFR): June 30, 2010 (Actual)

Form 2

Cash Receipts And Disbursements Record

Case Number: 07-13350-ALG
Case Name: 166 West 72nd Corp.

Trustee: Lori Lapin Jones, Trustee (521371)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****23-65 - Money Market Account
Blanket Bond: \$250,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-****1361
Period Ending: 06/28/10

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
09/10/08	{4}	Burritoville System (Wire Transfer)	Wire transfer from Burritoville Systems Concentration Account (via HSBC)	1129-000	2,529.77		2,529.77
09/10/08	{26}	Manual Deposit for 9/9/08 store receipts collected by MYC	manual deposit	1290-000	10,142.20		12,671.97
09/10/08	{26}	Manual Deposit made by Debtor from Bleecker Street Chase Acc	Balance of Bleecker Street Chase account	1290-000	5,899.99		18,571.96
09/11/08	{26}	Manual deposit for 9/10/08 store receipts collected by MYC	manual deposit made for cash receipts picked up on 9/11/08	1290-000	7,765.83		26,337.79
09/12/08	{26}	Manual deposit for 9/11/08 store receipts collected by MYC	Manual deposit made for cash receipts picked up on 9/12/08	1290-000	8,929.03		35,266.82
09/15/08	{26}	Manual deposit for 9/12/08 store receipts collected by MYC	store receipts for 9/12/08	1290-000	7,314.00		42,580.82
09/15/08	{21}	Strategic Funding Source, Inc.	Aggregate net credit card receipts for 9/10/08 and 9/11/08	1121-000	4,909.82		47,490.64
09/15/08	{21}	Strategic Funding Source, Inc.	aggregate net credit card receipts for 9/12/08	1121-000	2,952.13		50,442.77
09/16/08	{21}	Strategic Funding Source Inc.	Aggregate net credit card receipts	1121-000	4,980.68		55,423.45
09/16/08	1001	Arthur B. Levine Company	Bond No. 8935397 - period covering 9/12/08 - 9/11/09	2300-000		300.00	55,123.45
09/17/08	{21}	Strategic Funding Source, Inc.	Aggregate net credit card receipts.	1121-000	1,795.30		56,918.75
09/18/08	{26}	Bluerock	cash receipts	1290-000	90.66		57,009.41
09/18/08	1002	New York State Employment Taxes	Taxes for pay date of September 12, 2008 - for BSI Corp.	6950-000		1,000.03	56,009.38
09/18/08	1003	JP Morgan Chase Bank	Taxes for pay date of September 12, 2008 - BSI Corp. EIN - 27-0049069	6950-000		6,270.83	49,738.55
09/22/08		To Account #*****2366	transfer	9999-000		200.00	49,538.55
09/30/08	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7500%	1270-000	16.54		49,555.09
10/01/08		To Account #*****2366	transfer	9999-000		8,600.00	40,955.09
10/07/08	{21}	Aramark Services Inc.	Wire transfer -accounts receivables from Seamlessweb	1121-000	15,758.27		56,713.36
10/31/08	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	29.36		56,742.72
11/28/08	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4000%	1270-000	20.50		56,763.22
12/05/08		To Account #*****2366	TRANSFER	9999-000		250.00	56,513.22
12/31/08	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	15.79		56,529.01
01/28/09		To Account #*****2366	transfer	9999-000		150.00	56,379.01
01/30/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	9.27		56,388.28
02/10/09		From Account #*****2366	transfer in error	9999-000	550.00		56,938.28
02/10/09		To Account #*****2366	transfer	9999-000		550.00	56,388.28
02/10/09	1004	M.Y.C. & Associates, Inc.	Services rendered in connection with shipping of time clocks	2990-000		550.00	55,838.28

Subtotals : \$73,709.14 \$17,870.86

Form 2

Cash Receipts And Disbursements Record

Case Number: 07-13350-ALG
Case Name: 166 West 72nd Corp.

Trustee: Lori Lapin Jones, Trustee (521371)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-*****23-65 - Money Market Account
Blanket Bond: \$250,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***1361
Period Ending: 06/28/10

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/27/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	8.61		55,846.89
03/31/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	9.77		55,856.66
04/29/09		BSI Corp.	funds being transferred pursuant to a Substantive Consolidation Order		71,945.63		127,802.29
	{21}		FUNDS FROM BSI 3,791.53 CASE	1121-000			127,802.29
	{25}		Refund from BSI Corp 385.74	1290-010			127,802.29
	{27}		BSI TRADEMARK 100,000.00 RECEIPTS	1229-000			127,802.29
	{28}		BSI - SALE PROCEED 25,000.00 FROM SALE NOT BEING CONSUMATED	1229-000			127,802.29
	{29}		BSI INTEREST 103.14	1270-000			127,802.29
	{3}		HSBC BANK ACCOUNT 15,249.12 FROM BSI CORP	1129-000			127,802.29
		ADP	w-2 Services and -2,063.50 Amendment Services	2990-000			127,802.29
		HSBC Bank USA, National Association	payment to secured -65,000.00 creditor pursuant to Sale Order dtd.	4110-000			127,802.29
		New York State Sales Tax	NY Sales Taxes -5,320.40	6950-000			127,802.29
		ubiquis reporting inc.	payment for transcript of -200.00 the 341 mtg.	2990-000			127,802.29
04/29/09	{25}	141 2nd Corp.	Funds transfer pursuant to a Substantive Consolidation Order	1229-000	33.03		127,835.32
04/30/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	9.55		127,844.87
05/29/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	20.28		127,865.15
06/30/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	22.38		127,887.53
07/09/09		To Account #*****2366	transfer	9999-000		600.00	127,287.53
07/31/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	21.61		127,309.14
08/31/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	21.58		127,330.72
09/30/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2000%	1270-000	20.89		127,351.61
10/30/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	22.81		127,374.42
11/30/09	{29}	Interest adjustment	interest adjustment	1270-000	59.76		127,434.18
11/30/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	27.01		127,461.19
12/03/09		To Account #*****2366	transfer	9999-000		900.00	126,561.19
12/03/09		To Account #*****2366		9999-000		220.96	126,340.23
12/03/09		To Account #*****2366	transfer	9999-000		300.00	126,040.23

Subtotals: \$72,222.91 \$2,020.96

Form 2

Cash Receipts And Disbursements Record

Case Number: 07-13350-ALG
Case Name: 166 West 72nd Corp.

Trustee: Lori Lapin Jones, Trustee (521371)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-*****23-65 - Money Market Account
Blanket Bond: \$250,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***1361
Period Ending: 06/28/10

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Money Market Account Balance
12/31/09	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	26.74		126,066.97
01/29/10	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	25.00		126,091.97
02/26/10	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	24.14		126,116.11
03/31/10	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	28.46		126,144.57
04/30/10	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	25.88		126,170.45
05/28/10	{29}	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	24.16		126,194.61
06/03/10	{29}	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.2500%	1270-000	4.31		126,198.92
06/03/10		Wire out to BNYM account 9200*****2365	Wire out to BNYM account 9200*****2365	9999-000	-126,198.92		0.00

ACCOUNT TOTALS	19,891.82	19,891.82	\$0.00
Less: Bank Transfers	-125,648.92	11,770.96	
Subtotal	145,540.74	8,120.86	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$145,540.74	\$8,120.86	

Form 2

Cash Receipts And Disbursements Record

Case Number: 07-13350-ALG
Case Name: 166 West 72nd Corp.

Trustee: Lori Lapin Jones, Trustee (521371)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-****23-66 - Checking Account
Blanket Bond: \$250,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***1361
Period Ending: 06/28/10

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
09/22/08		From Account #*****2365	transfer	9999-000	200.00		200.00
09/22/08	101	HSBC Bank USA	ADP Payroll charges for last payroll issued by ADP	2690-000		173.92	26.08
10/01/08		From Account #*****2365	transfer	9999-000	8,600.00		8,626.08
10/01/08	102	M.Y.C. & Associates, Inc	fees for services rendered in connection with securing the assets	3610-000		7,800.00	826.08
10/01/08	103	M.Y.C. & Associates, Inc	expenses in connection with securing the assets	3620-000		785.38	40.70
12/05/08		From Account #*****2365	TRANSFER	9999-000	250.00		290.70
12/05/08	104	Arthur B. Levine Company	Bond No. 8935397 - bond increase premium	2300-000		239.00	51.70
01/28/09		From Account #*****2365	transfer	9999-000	150.00		201.70
01/28/09	105	Jonathan Bernstein	Reimbursement of expenses for garbage container	2990-000		165.83	35.87
02/10/09		From Account #*****2365	transfer	9999-000	550.00		585.87
02/10/09		To Account #*****2365	transfer in error	9999-000		550.00	35.87
05/13/09	106	New Jersey Division of Taxation	Employer quarterly withholding - Form NJ-927W - quarter ending September 30, 2008	2690-000		1.83	34.04
07/09/09		From Account #*****2365	transfer	9999-000	600.00		634.04
07/09/09	107	Arthur B. Levine Company	Bond No. 8935397 - bond premium - from 9/12/09 - 9/11/2010	2300-000		600.00	34.04
12/03/09		From Account #*****2365	transfer	9999-000	900.00		934.04
12/03/09		From Account #*****2365		9999-000	220.96		1,155.00
12/03/09		From Account #*****2365	transfer	9999-000	300.00		1,455.00
12/03/09	108	NYS Corporate Tax	NYS Form CT3A - for the year ending June 30, 2008	2820-000		425.00	1,030.00
12/03/09	109	NYS Corporate Tax	NYS Form CT3A - for the year ending June 30, 2009	2820-000		25.00	1,005.00
12/03/09	110	NYS Corporate Tax	NYS Form CT3A - for the period July 1, 2009 to November 30, 2009	2820-000		25.00	980.00
12/03/09	111	NYS Corporate Tax	NYS Form CT3M - for the period June 30, 2008	2820-000		72.00	908.00
12/03/09	112	NYS Corporate Tax	NYS Form CT3M - for the period June 30, 2009	2820-000		4.00	904.00
12/03/09	113	NYS Corporate Tax	NYS Form CT3M - for the period July 1, 2009 to November 30, 2009	2820-000		4.00	900.00
12/03/09	114	NYC Department of Finance	Form NYC 3A for period June 30, 2008	2820-000		300.00	600.00
12/03/09	115	NYC Department of Finance	Form NYC 3A for period June 30, 2009	2820-000		300.00	300.00
05/03/10		Wire out to BNYM account 9200*****2366	Wire out to BNYM account 9200*****2366	9999-000	-300.00		0.00

Subtotals: \$11,470.96 \$11,470.96

Form 2

Cash Receipts And Disbursements Record

Case Number: 07-13350-ALG
Case Name: 166 West 72nd Corp.

Trustee: Lori Lapin Jones, Trustee (521371)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-*****23-66 - Checking Account
Blanket Bond: \$250,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***1361
Period Ending: 06/28/10

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance
ACCOUNT TOTALS					11,470.96	11,470.96	\$0.00
Less: Bank Transfers					11,470.96	550.00	
Subtotal					0.00	10,920.96	
Less: Payments to Debtors						0.00	
NET Receipts / Disbursements					\$0.00	\$10,920.96	

Form 2

Cash Receipts And Disbursements Record

Case Number: 07-13350-ALG
Case Name: 166 West 72nd Corp.

Taxpayer ID #: **1361
Period Ending: 06/28/10

Trustee: Lori Lapin Jones, Trustee (521371)
Bank Name: The Bank of New York Mellon
Account: 9200-*****23-65 - Money Market Account
Blanket Bond: \$250,000.00 (per case limit)
Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Money Market Account Balance
06/03/10		Wire in from JPMorgan Chase Bank, N.A. account *****2365	Wire in from JPMorgan Chase Bank, N.A. account *****2365	9999-000	126,198.92		126,198.92

ACCOUNT TOTALS	126,198.92	0.00	\$126,198.92
Less: Bank Transfers	126,198.92	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$0.00	\$0.00	

Form 2

Cash Receipts And Disbursements Record

Case Number: 07-13350-ALG
Case Name: 166 West 72nd Corp.

Trustee: Lori Lapin Jones, Trustee (521371)
Bank Name: The Bank of New York Mellon
Account: 9200-*****23-66 - Checking Account
Blanket Bond: \$250,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **.*1361
Period Ending: 06/28/10

1 Trans. Date	2 {Ref #}/ Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
06/03/10		Wire in from JPMorgan Chase Bank, N.A. account *****2366	Wire in from JPMorgan Chase Bank, N.A. account *****2366	9999-000	300.00		300.00

ACCOUNT TOTALS	300.00	0.00	\$300.00
Less: Bank Transfers	300.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$0.00	\$0.00	

Net Receipts :	145,540.74
Plus Gross Adjustments :	72,583.90
Net Estate :	\$218,124.64

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
MMA # **.*23-65	145,540.74	8,120.86	0.00
Checking # **.*23-66	0.00	10,920.96	0.00
MMA # 9200-*****23-65	0.00	0.00	126,198.92
Checking # 9200-*****23-66	0.00	0.00	300.00
	<u>\$145,540.74</u>	<u>\$19,041.82</u>	<u>\$126,498.92</u>
Bank Transfers	\$12,320.96	\$12,320.96	

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
1S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/05/07		\$65,337.37	\$0.00	\$0.00
2S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/07		\$65,337.37	\$0.00	\$0.00
4S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/02/08		\$65,337.37	\$0.00	\$0.00
5	REWARDS NETWORK ESTABLISHMENT SERVICES INC. F/K/A IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/17/08		\$39,543.90	\$0.00	\$0.00
6	REWARDS NETWORK ESTABLISHMENT SERVICES INC. F/K/A IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08		\$39,543.90	\$0.00	\$0.00
8S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 05/07/08		\$65,337.37	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
10S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/15/08		\$65,337.37	\$0.00	\$0.00
12	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$23,259.39	\$0.00	\$0.00
13	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$13,517.98	\$0.00	\$0.00
14	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$13,517.98	\$0.00	\$0.00
15	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$7,143.56	\$0.00	\$0.00
16	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$21,212.67	\$0.00	\$0.00
17	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$4,581.57	\$0.00	\$0.00
18	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$2,447.20	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
19	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$1,347.64	\$0.00	\$0.00
20	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$17,858.33	\$0.00	\$0.00
21	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08		\$13,083.65	\$0.00	\$0.00
31	ARROW PRODUCE, A DIV. OF KRYSTAL FRUIT & VEGE. C/O LAMONICA HERBST & MANISCALCO, LLP WANTAGH, NY 11793 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 10/20/08		\$3,625.00	\$0.00	\$0.00
33	ARISTOCRAT CORP. C/O MOHAMMED A. HAI 111 COLONIAL ROAD, NORTH BABYLON NEW YORK, NY 11704 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 12/17/08		\$4,384.29	\$0.00	\$0.00
37	ARISTOCRAT CORP. C/O MOHAMMED A. HAI 111 COLONIAL ROAD, NORTH BABYLON NEW YORK, NY 11704 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 06/09/09		\$4,384.29	\$0.00	\$0.00
04615	HSBC Bank USA, National Association Attn: Kevin J. Ayers, Vice President 8 East 40th Street, 3rd Floor New York, NY 10016 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/23/08		\$226,489.43 \$226,489.43	\$65,000.00	\$161,489.43
				Proof of Claim originally filed in Case 08-10046 BSI Corp.		
046 5	Energy Beverage Co. Inc. 5-18 50th Avenue Long Island City, NY 11101 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/29/08		\$1,635.00	\$0.00	\$0.00
				Proof of Claim originally filed in Case 08-10046 BSI Corp.		

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
046 6S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 02/04/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$90,857.80	\$0.00	\$0.00
046 9S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 02/22/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$90,857.80	\$0.00	\$0.00
046 12S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 05/12/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$90,857.80	\$0.00	\$0.00
046 14S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/15/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$90,857.80	\$0.00	\$0.00
046 22S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 10/03/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$90,857.80	\$0.00	\$0.00
046 23S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/19/09	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$90,857.80	\$0.00	\$0.00
051 1S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/24/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrigo Corp.	\$41,222.23	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
051 5S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300	Secured 07/15/08		\$41,222.23	\$0.00	\$0.00
	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.					
	<4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100					
490 3	REWARDS NETWORK ESTABLISHMENT SERVICES INC. F/K/A IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606	Secured 01/15/08		\$39,543.90	\$0.00	\$0.00
	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.					
	<4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100					
490 4	REWARDS NETWORK ESTABLISHMENT SERVICES INC. F/K/A IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606	Secured 01/15/08		\$39,543.90	\$0.00	\$0.00
	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.					
	<4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100					
490 7	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036	Secured 07/25/08		\$13,517.98	\$0.00	\$0.00
	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.					
	<4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100					
491 4	REWARDS NETWORK ESTABLISHMENT SERVICES INC. F/K/A IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606	Secured 01/14/08		\$39,543.90	\$0.00	\$0.00
	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.					
	<4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100					
491 9	Strategic Funding Source, Inc. 1501 Broadway, Ste. 360 New York, NY 10036	Secured 07/25/08		\$17,858.33	\$0.00	\$0.00
	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.					
	<4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100					
492 1S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300	Secured 11/20/07		\$43,452.58	\$0.00	\$0.00
	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.					
	<4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100					

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
492 2	REWARDS NETWORK ESTABLISHMENT SERVICES, INC. 2 NORTH RIVERSIDE PLAZA SUITE 950 CHICAGE, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$39,543.90	\$0.00	\$0.00
492 3	REWARDS NETWORK ESTABLISHMENT SERVICES, INC. 2 NORTH RIVERSIDE PLAZA SUITE 950 CHICAGE, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$39,543.90	\$0.00	\$0.00
492 4S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 05/07/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$43,452.58	\$0.00	\$0.00
492 5S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/23/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$38,723.57	\$0.00	\$0.00
492 7	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$13,517.98	\$0.00	\$0.00
492 11S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 12/05/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$38,723.57	\$0.00	\$0.00
492 12S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 03/19/09	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$38,723.57	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
521 1S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/07	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$27,038.35	\$0.00	\$0.00
521 3	REWARDS NETWORK ESTABLISHMENT SERVICES INC. F/K/A IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$39,543.90	\$0.00	\$0.00
521 5S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/15/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$27,038.35	\$0.00	\$0.00
521 6S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/23/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$27,038.35	\$0.00	\$0.00
521 8	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$1,347.64	\$0.00	\$0.00
521 11S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/05/09	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$27,038.35	\$0.00	\$0.00
523 3	Rewards Network Establishment Svcs Inc. 2 North Riverside Plaza Suite 950 Chicago, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/14/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$39,543.90	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
523 4	REWARDS NETWORK ESTABLISHMENT SERVICES INC FKA IDINE RESTAURANT GROUP INC 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/17/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$39,543.90	\$0.00	\$0.00
529 2	REWARDS NETWORK ESTABLISHMENT SER. INC. FKA IDINE RESTAURANT GROUP, INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$39,543.90	\$0.00	\$0.00
529 4	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$2,447.20	\$0.00	\$0.00
530 1S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 11/30/07	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$188.77	\$0.00	\$0.00
530 2	REWARDS NETWORK ESTABLISHMENT SERVICES INC. F/K/A IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$39,543.90	\$0.00	\$0.00
530 4S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/15/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$188.77	\$0.00	\$0.00
530 6	Strategic Funding Source, Inc. c/o David C. Sederholt 1501 Broadway, Suite 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$21,212.67	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
692 1S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 12/04/07	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$65,909.96	\$0.00	\$0.00
692 3S	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/02/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$65,909.96	\$0.00	\$0.00
692 4	REWARDS NETWORK ESTABLISHMENT SERVICES, INC. 2 NORTH RIVERSIDE PLAZA SUITE 950 CHICAGE, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$39,543.90	\$0.00	\$0.00
692 8	Strategic Funding Source, Inc. 1501 Broadway, Ste 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$4,581.57	\$0.00	\$0.00
695 4	Strategic Funding Source, Inc. 1501 Broadway, Ste 360 New York, NY 10036 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08	Proof of Claim originally filed in Case 07-13695 625 9th Corp.	\$7,143.56	\$0.00	\$0.00
747 3	REWARDS NETWORK ESTABLISHMENT SERVICES INC. F/K/A IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$39,543.90	\$0.00	\$0.00
747 4	REWARDS NETWORK ESTABLISHMENT SERVICES INC. FKA IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$39,543.90	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
749 3	REWARDS NETWORK ESTABLISHMENT SER. INC. FKA IDINE RESTAURANT GROUP INC. 2 NORTH RIVERSIDE PLAZA, SUITE 950 CHICAGO, IL 60606 <4110-00 Real Estate-Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 01/15/08	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$39,543.90	\$0.00	\$0.00
749 6	Strategic Funding Source, Inc. 1501 Broadway, Ste 360 New York, NY 10036 <4110-00 Real Estate-Consensual Liens (mortgages, deeds of trust, PMSI)>, 100	Secured 07/25/08	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$13,083.65	\$0.00	\$0.00
	M. Y. C. Associates, Inc. 1110 South Avenue, Suite 61 Staten Island, NY 10314 <3610-00 Auctioneer for Trustee Fees (including buyers premiums)>, 200	Admin Ch. 7 09/09/08		\$8,500.00 \$8,500.00	\$0.00	\$8,500.00
	Joseph A. Broderick, P.C. 50 Motor Parkway Commack, NY 11725 <3410-00 Accountant for Trustee Fees (Other Firm)>, 200	Admin Ch. 7 09/09/08		\$21,728.00 \$21,728.00	\$0.00	\$21,728.00
	Joseph A. Broderick, P.C. 50 Motor Parkway Commack, NY 11725 <3420-00 Accountant for Trustee Expenses (Other Firm)>, 200	Admin Ch. 7 09/09/08		\$89.04 \$89.04	\$0.00	\$89.04
	SilvermanAcampora LLP 100 Jericho Quadrangle Suite 300 Jericho, NY 11753 <3210-00 Attorney for Trustee Fees (Other Firm)>, 200	Admin Ch. 7 09/09/08		\$79,284.10 \$79,284.10	\$0.00	\$79,284.10
	SilvermanAcampora LLP 100 Jericho Quadrangle Suite 300 Jericho, NY 11753 <3220-00 Attorney for Trustee Expenses (Other Firm)>, 200	Admin Ch. 7 09/09/08		\$4,583.98 \$4,583.98	\$0.00	\$4,583.98
	Lori Lapin Jones, Trustee 98 Cutter Mill Road Suite 201 North Great Neck, NY 11021 <2100-00 Trustee Compensation>, 200	Admin Ch. 7 09/12/08		\$14,150.88 \$14,150.88	\$0.00	\$14,150.88

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Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
	Lori Lapin Jones, Trustee 98 Cutter Mill Road Suite 201 North Great Neck, NY 11021 <2200-00 Trustee Expenses>, 200	Admin Ch. 7 09/12/08		\$543.99 \$543.99	\$0.00	\$543.99
28	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08		\$1,300.00	\$0.00	\$0.00
30	Arrow Produce, A Div/ Krystal Fruits& Veg (ADMINISTRATIVE) <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 10/17/08		\$3,625.00	\$0.00	\$0.00
38	Nassau Street Equities, LLC (ADMINISTRATIVE) c/o Kera & Graubard 240 Madison Avenue, 7th Floor New York, NY 10016-2820 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 08/28/09		\$40,048.17	\$0.00	\$0.00
40	TruFoods Capital, LLC (ADMINISTRATIVE) c/o Einbinder & Dunn, LLP 104 West 40th St., 20th Fl. New York, NY 10018 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/02/09		\$28,380.85	\$0.00	\$0.00
41	Hilary Street (ADMINISTRATIVE) 68 Blacksmith Road Levittown, NY 11756 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/02/09		\$3,816.16	\$0.00	\$0.00
42	166 West 72nd Street LLC (ADMINISTRATIVE) c/o Borah, Goldstein, et al.,377 Broadway,Attn: Jeffrey C. Chancas, Esq. New York, NY 10013 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/02/09		\$50,530.90	\$0.00	\$0.00
046 21	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08		\$9,750.00	\$0.00	\$0.00

Proof of Claim originally filed in Case 08-10046 BSI Corp.

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Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
051 6	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.	\$650.00	\$0.00	\$0.00
490 10	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$1,300.00	\$0.00	\$0.00
491 11	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$1,300.00	\$0.00	\$0.00
492 9	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$650.00	\$0.00	\$0.00
521 10	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$1,300.00	\$0.00	\$0.00
523 10	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$1,300.00	\$0.00	\$0.00
529 6	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$1,300.00	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
530 9	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$1,300.00	\$0.00	\$0.00
692 10	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$1,300.00	\$0.00	\$0.00
695 5	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13695 625 9th Corp.	\$1,300.00	\$0.00	\$0.00
747 10	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$1,300.00	\$0.00	\$0.00
749 8	United States Trustee (ADMINISTRATIVE) 33 Whitehall Street, 21st Floor New York, NY 10004 <2990-00 Other Chapter 7 Administrative Expenses>, 200	Admin Ch. 7 09/22/08	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$1,950.00	\$0.00	\$0.00
1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 11/05/07		\$54,003.69	\$0.00	\$0.00
2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 11/30/07		\$78,820.87	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
4P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 01/02/08		\$101,743.07	\$0.00	\$0.00
7	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN:RON MEDLEY,OF COUNSEL-LEGAL AFFAIRS 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 03/14/08		\$198,000.00	\$0.00	\$0.00
8P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 05/07/08		\$126,225.79	\$0.00	\$0.00
10P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08		\$129,800.14	\$0.00	\$0.00
29	Consolidated Edison Company of New York, Inc. Attn: Bankruptcy Group 4 Irving Place, Room 1875-S New York, NY 10003 <5800-00 Claims of Governmental Units>, 570	Priority 09/23/08		\$58,072.04	\$0.00	\$0.00
046 6P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 02/04/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$1,106.38	\$0.00	\$0.00
046 8	STATE OF NEW YORK DEPARTMENT OF LABOR UNEMPLOYMENT INSURANCE DIVISION ROOM 256 ALBANY, NY 12240 <5800-00 Claims of Governmental Units>, 570	Priority 02/07/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$67,234.21	\$0.00	\$0.00

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Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
046 9P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 02/22/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$4,000.83	\$0.00	\$0.00
046 12P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 05/12/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$4,000.83	\$0.00	\$0.00
046 14P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$5,142.73	\$0.00	\$0.00
046 18	STATE OF NEW YORK DEPARTMENT OF LABOR UNEMPLOYMENT INSURANCE DIVISION ROOM 256 ALBANY, NY 12240 <5800-00 Claims of Governmental Units>, 570	Priority 07/28/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$93,086.12	\$0.00	\$0.00
046 22P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 10/03/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$6,142.73	\$0.00	\$0.00
046 23P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 01/19/09	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$6,142.73	\$0.00	\$0.00
046 25	STATE OF NEW JERSEY DEPARTMENT OF TREASURY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695-0245 <5800-00 Claims of Governmental Units>, 570	Priority 05/29/09	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$1,237.45	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
051 1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 01/24/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.	\$1,542.49	\$0.00	\$0.00
051 5P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.	\$7,736.38	\$0.00	\$0.00
490 2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 12/10/07	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$25,154.68	\$0.00	\$0.00
490 6	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN:RON MEDLEY,OF COUNSEL-LEGAL AFFAIRS 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 02/21/08	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$71,500.00	\$0.00	\$0.00
491 2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 11/26/07	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$33,105.14	\$0.00	\$0.00
491 6P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$36,464.55	\$0.00	\$0.00
491 7P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/23/08	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$71,099.13	\$0.00	\$0.00

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Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
491 12P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 01/05/09	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$71,099.13	\$0.00	\$0.00
491 14	NYC DEPT. OF FINANCE BANKRUPTCY & ASSIGNMENT 345 ADAMS STREET, 5TH FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 04/08/09	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$11,000.00	\$0.00	\$0.00
492 1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 11/20/07	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$217.21	\$0.00	\$0.00
492 4P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 05/07/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$11,767.93	\$0.00	\$0.00
492 5P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/23/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$35,510.98	\$0.00	\$0.00
492 11P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 12/05/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$103,447.99	\$0.00	\$0.00
492 12P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 03/19/09	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$23,960.26	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
492 13	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 03/19/09	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$95,728.78	\$0.00	\$0.00
521 1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 11/30/07	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$61,745.82	\$0.00	\$0.00
521 4	NYC DEPT OF FINANCE AUDIT DIVISION 345 ADAMS STREET, 5TH FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 05/16/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$121,000.00	\$0.00	\$0.00
521 5P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$65,109.83	\$0.00	\$0.00
521 6P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/23/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$156,017.38	\$0.00	\$0.00
521 11P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 01/05/09	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$156,017.38	\$0.00	\$0.00
523 2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 11/30/07	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$66,839.39	\$0.00	\$0.00

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Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
523 5P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$70,413.74	\$0.00	\$0.00
523 6	NYC DEPT OF FINANCE AUDIT DIVISION 345 ADAMS STREET, 5TH FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 07/23/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$145,000.00	\$0.00	\$0.00
523 9	CONSOLIDATED EDISON COMPANY OF NY, INC BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <5800-00 Claims of Governmental Units>, 570	Priority 09/12/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$3,403.54	\$0.00	\$0.00
529 1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 11/30/07	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$56,567.17	\$0.00	\$0.00
529 3P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$59,932.10	\$0.00	\$0.00
529 5	NYC DEPT. OF FINANCE AUDIT DIVISION 345 ADAMS STREET, 5TH FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 07/23/08	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$145,000.00	\$0.00	\$0.00
530 1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 11/30/07	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$51,461.81	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
530 4P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$55,036.16	\$0.00	\$0.00
530 5	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN:RON MEDLEY,OF COUNSEL-LEGAL AFFAIRS 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 07/23/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$145,000.00	\$0.00	\$0.00
692 1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 12/04/07	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$150,532.44	\$0.00	\$0.00
692 3P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 01/02/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$173,693.21	\$0.00	\$0.00
692 5P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 05/07/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$70,865.11	\$0.00	\$0.00
692 6P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$63,926.52	\$0.00	\$0.00
692 7	NYC DEPT. OF FINANCE AUDIT DIVISION 345 ADAMS STREET 5TH FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 07/23/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$145,000.00	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
695 2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 12/17/07	Proof of Claim originally filed in Case 07-13695 625 9th Corp.	\$84,473.96	\$0.00	\$0.00
695 3P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 07-13695 625 9th Corp.	\$87,849.98	\$0.00	\$0.00
747 2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 12/26/07	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$55,645.28	\$0.00	\$0.00
747 5P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 05/08/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$71,445.19	\$0.00	\$0.00
747 7P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/18/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$75,019.54	\$0.00	\$0.00
749 2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 12/26/07	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$114,294.58	\$0.00	\$0.00
749 5P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <5800-00 Claims of Governmental Units>, 570	Priority 07/15/08	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$117,868.93	\$0.00	\$0.00

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Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
749 7	NYC DEPT. OF FINANCE AUDIT DIVISION 345 ADAMS STREET, 5TH FLOOR BROOKLYN, NY 11201 <5800-00 Claims of Governmental Units>, 570	Priority 07/23/08	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$145,000.00	\$0.00	\$0.00
1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/05/07		\$10,218.47	\$0.00	\$0.00
2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07		\$13,530.23	\$0.00	\$0.00
3	CONSOLIDATED EDISON COMPANY OF NY, INC. ATTN: BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07		\$1,997.05	\$0.00	\$0.00
4U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/02/08		\$16,019.95	\$0.00	\$0.00
8U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 05/07/08		\$16,019.95	\$0.00	\$0.00
9	Grove Associates %K. Nash of Finkel, Goldstein Rosebloom 26 Broadway New York, NY 10004 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 06/20/08		\$12,654.34	\$0.00	\$0.00

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Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
10U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08		\$16,769.95	\$0.00	\$0.00
11	166 West 72nd Street, LLC c/o Lighthouse Properties 640 5th Avenue New York, NY 10019 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08		\$11,124.83	\$0.00	\$0.00
22	166 WEST 72ND STREET LLC C/O BORAH, GOLDSTEIN, ALTSCHULER, NAHINS ATTN: JEFFREY C. CHANCAS, ESQ., 377 BROAD NEW YORK, NY 10013 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/25/08		\$11,124.83	\$0.00	\$0.00
23	St. George's Church Attn: Ms. Lida Watson, Warden 135-32 38th Avenue Flushing, NY 11354 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/31/08		\$63,450.87	\$0.00	\$0.00
24	Davidoff Malito & Hatcher LLP Attn: Ralph E. Preite, Esq. 605 Third Avenue New York, NY 10158 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/31/08		\$25,419.19	\$0.00	\$0.00
25	MORITT HOCK HAMROFF & HOROWITZ LLP ATTN: LESLIE A. BERKOFF, ESQ. 400 GARDEN CITY PLAZA GARDEN CITY, NY 11530 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08		\$2,814.50	\$0.00	\$0.00
26	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/04/08		\$28,281.69	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
27	XO COMMUNICATIONS, INC. ATTN: BRAD LEE 105 MOLLOY STREET, SUITE 300 NASHVILLE, TN 37201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 09/22/08		\$1,363.73	\$0.00	\$0.00
32	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/14/08		\$82,730.47	\$0.00	\$0.00
34	AICCO, INC. C/O IMPERIAL A.I. CREDIT COMPANIES, INC. 101 HUDSON STREET, 34TH FLOOR JERSEY CITY, NJ 07302 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 03/10/09		\$4,244.55	\$0.00	\$0.00
35	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 03/17/09		\$90,208.67	\$0.00	\$0.00
36	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN:RON MEDLEY,OF COUNSEL-LEGAL AFFAIRS 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 06/12/09		\$18,897.00	\$0.00	\$0.00
39	Nassau Street Equities, LLC c/o Kera & Graubard 240 Madison Avenue, 7th Floor New York, NY 10016-2820 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/28/09		\$12,703.75	\$0.00	\$0.00
43	JONATHAN BERNSTEIN 1202 LEXINGTON AVE. SUITE 228 NEW YORK, NY 10028 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/31/09		\$5,482.52	\$0.00	\$0.00

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166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
44	JONATHAN BERNSTEIN 1202 LEXINGTON AVE. SUITE 228 NEW YORK, NY 10028 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/31/09		\$2,125.00	\$0.00	\$0.00
45	RAYMOND JEDERLINIC 578 WHITTIER ST. WESTBURY, NY 11590 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/31/09		\$1,469.40	\$0.00	\$0.00
46	NORTHEAST VERIZON WIRELESS C/O VERIZON WIRELESS P.O. BOX 3397 BLOOMINGTON, IL 61702 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 09/01/09		\$1,059.70	\$0.00	\$0.00
5237	141-143 SECOND AVENUE LLC C/O CORNICELLO & TENDLER, LLP 116 JOHN STREET, SUITE 2501 NEW YORK, NY 10038 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/31/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$95,869.24	\$0.00	\$0.00
046 1	Best Mexican Foods 307 North Street Middletown, NY 10940 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/28/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$8,870.95	\$0.00	\$0.00
046 2	Anastasi & Associates 217-11 Corbett Road Flushing, NY 11361 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/25/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$5,243.94	\$0.00	\$0.00
046 3	Carter & Mayes P.O. Box 212 Paden City, WV 26159 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/01/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$4,401.11	\$0.00	\$0.00
046 4	Dicarlo Distributors Inc. P.O. Box 2365 1630 North Ocean Avenue Holtsville, NY 11742-0911 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/05/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$54,614.41	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
046 6U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/04/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$19,400.00	\$0.00	\$0.00
046 7	Davidoff Malito & Hatcher LLP 605 Third Avenue New York, NY 10158 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/30/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$25,479.19	\$0.00	\$0.00
046 9U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/22/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$20,553.34	\$0.00	\$0.00
046 10	BROADVIEW NETWORKS C/O LISA LACALLE 45-18 COURT SQUARE LIC, NY 11101 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 03/13/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$6,972.94	\$0.00	\$0.00
046 11	DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE P.O. BOX 21126 PHILADELPHIA, PA 19114 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 03/21/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$1,223,769.07	\$0.00	\$0.00
046 12U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 05/12/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$21,553.34	\$0.00	\$0.00
046 13	STRATEGIC ENERGY LLC C/O KEVIN MACKEN 2 GATEWAY CENTER PITTSBURGH, PA 15222 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 06/06/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$28,167.19	\$0.00	\$0.00

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Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
046 14U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$22,841.41	\$0.00	\$0.00
046 16	MENDON LEASING & RENTAL BERNARD HARNEY 362 KINGSLAND AVENUE BROOKLYN, NY 11222 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/14/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$15,180.75	\$0.00	\$0.00
046 17	Davidoff Malito & Hatcher LLP 605 Third Avenue New York, NY 10158 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$25,419.19	\$0.00	\$0.00
046 19	NYC DEPT. OF FINANCE AUDIT DIVISION 345 ADAMS STREET 5TH FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$145,000.00	\$0.00	\$0.00
046 20	Mayab Happy Tacos Inc. Attn: Glenn Alamilia 759 Chauncey Street Brooklyn, NY 11207 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/01/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$35,186.08	\$0.00	\$0.00
046 22U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 10/03/08	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$22,841.41	\$0.00	\$0.00
046 23U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/19/09	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$22,879.70	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
046 24	STATE OF NEW JERSEY DEPARTMENT OF TREASURY DIVISION OF TAXATION PO BOX 245 TRENTON, NJ 08695-0245 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 05/29/09	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$0.00	\$0.00	\$0.00
046 26	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/27/10	Proof of Claim originally filed in Case 08-10046 BSI Corp.	\$3,368.90	\$0.00	\$0.00
051 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/24/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.	\$250.00	\$0.00	\$0.00
051 2	Seedco Financial Services 915 Broadway, 17th Floor New York, NY 10010 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/04/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.	\$9,087.82	\$0.00	\$0.00
051 3	DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/21/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.	\$5,191.08	\$0.00	\$0.00
051 4	NYC DEPT OF FINANCE AUDIT DIVISION, 345 ADAMS STREET 5TH FLOOR, ATTN: BANKRUPTCY UNIT BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/02/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.	\$0.00	\$0.00	\$0.00
051 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 08-10051 Hudson Burrito Corp.	\$1,250.00	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
490 1	CONSOLIDATED EDISON COMPANY OF NY, INC. ATTN: BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$1,143.34	\$0.00	\$0.00
490 2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/10/07	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$4 680.00	\$0.00	\$0.00
490 5	VERIZON - BANKRUPTCY DEPARTMENT 3900 WASHINGTON ST. WILMINGTON, DE 19802 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/05/08	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$448.95	\$0.00	\$0.00
490 8	St. George's Church Attn: Ms. Lida Watson, Warden 135-32 38th Avenue Flushing, NY 11354 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/31/08	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$63,450.87	\$0.00	\$0.00
490 9	MORITT HOCK HAMROFF & HOROWITZ LLP ATTN: LESLIE A. BERKOFF, ESQ. 400 GARDEN CITY PLAZA GARDEN CITY, NY 11530 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$460.00	\$0.00	\$0.00
490 11	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN: RON MEDLEY, OF COUNSEL-LEGAL AFFAIRS 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/08/09	Proof of Claim originally filed in Case 07-13490 166 Chambers Corp.	\$11,000.00	\$0.00	\$0.00
491 1	Maria Randazzo c/o Stephen L. DiLorenzo, Esq. 350 Fifth Ave. Ste 4810 New York, NY 10118 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/26/07	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$85,961.93	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
491 2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/26/07	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$6,187.59	\$0.00	\$0.00
491 3	CONSOLIDATED EDISON COMPANY OF NY, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$697.20	\$0.00	\$0.00
491 5	NYC DEPT. OF FINANCE AUDIT DIVISION/BANKRUPTCY UNIT 345 ADAMS STREET, 5TH FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/21/08	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$0.00	\$0.00	\$0.00
491 6U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$6,787.59	\$0.00	\$0.00
491 7U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$13,457.54	\$0.00	\$0.00
491 8	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$25,730.02	\$0.00	\$0.00
491 10	ENERGY BEVERAGE CO. INC. 110 BRIDGE STREET 2ND FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 06/27/08	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$1,635.00	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
491 12U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/05/09	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$13,457.54	\$0.00	\$0.00
491 13	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/05/09	Proof of Claim originally filed in Case 07-13491 352 West 39th Corp.	\$25,730.02	\$0.00	\$0.00
492 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/20/07	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$1,270.57	\$0.00	\$0.00
492 4U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 05/07/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$1,270.57	\$0.00	\$0.00
492 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$7,143.34	\$0.00	\$0.00
492 6	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$40,470.71	\$0.00	\$0.00
492 8	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/04/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$54,280.26	\$0.00	\$0.00

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Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
492 10	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/18/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$80,462.98	\$0.00	\$0.00
492 11U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/05/08	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$7,143.34	\$0.00	\$0.00
492 12U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 03/19/09	Proof of Claim originally filed in Case 07-13492 BV 4018 Corp.	\$7,143.34	\$0.00	\$0.00
521 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$11,469.16	\$0.00	\$0.00
521 2	CONSOLIDATED EDISON COMPANY OF NY, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$2,273.17	\$0.00	\$0.00
521 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$12,069.16	\$0.00	\$0.00
521 6U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$23,729.97	\$0.00	\$0.00

Court Claims Register

Case: 07-13350

166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
521 7	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$59,902.06	\$0.00	\$0.00
521 9	MORITT HOCK HAMROFF & HOROWITZ LLP ATTN: LESLIE A. BERKOFF, ESQ. 400 GARDEN CITY PLAZA GARDEN CITY, NY 11530 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$5,346.10	\$0.00	\$0.00
521 11U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/05/09	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$23,729.97	\$0.00	\$0.00
521 12	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/05/09	Proof of Claim originally filed in Case 07-13521 866 Third Corp.	\$59,902.06	\$0.00	\$0.00
523 1	CONSOLIDATED EDISON COMPANY OF NY, INC BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$1,037.73	\$0.00	\$0.00
523 2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$12,560.23	\$0.00	\$0.00
523 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$13,310.23	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
523 8	MORITT HOCK HAMROFF & HOROWITZ LLP ATTN: LESLIE A. BERKOFF, ESQ. 400 GARDEN CITY PLAZA GARDEN CITY, NY 11530 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$3,408.20	\$0.00	\$0.00
523 11	NYC DEPT OF FINANCE AUDIT DIVISION 345 ADAMS STREET, 5TH FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/08/09	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$11,000.00	\$0.00	\$0.00
523 12	141-143 SECOND AVENUE LLC C/O CORNICELLO & TENDLER, LLP 116 JOHN STREET, SUITE 2501 NEW YORK, NY 10038 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/28/09	Proof of Claim originally filed in Case 07-13523 141 2nd Corp.	\$140,107.99	\$0.00	\$0.00
529 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$10,708.27	\$0.00	\$0.00
529 3U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$11,308.27	\$0.00	\$0.00
529 7	MORITT HOCK HAMROFF & HOROWITZ LLP ATTN: LESLIE A. BERKOFF, ESQ. 400 GARDEN CITY PLAZA GARDEN CITY, NY 11530 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$4,405.92	\$0.00	\$0.00
529 8	NYC DEPARTMENT OF FINANCE BANKRUPTCY & ASSIGNMENT 345 ADAMS STREET 5TH FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/08/09	Proof of Claim originally filed in Case 07-13529 36 Water Corp.	\$11,000.00	\$0.00	\$0.00

Court Claims Register

Case: 07-13350

166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
530 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/30/07	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$9,662.18	\$0.00	\$0.00
530 3	CONSOLIDATED EDISON CO. OF NY, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 02/21/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$401.98	\$0.00	\$0.00
530 4U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$10,412.18	\$0.00	\$0.00
530 7	MORITT HOCK HAMROFF & HOROWITZ LLP ATTN: LESLIE A. BERKOFF, ESQ. 400 GARDEN CITY PLAZA GARDEN CITY, NY 11530 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$1,594.60	\$0.00	\$0.00
530 8	ALLIANCE 77 LLC C/O ROSE & ROSE 291 BROADWAY, SUITE 1202 NEW YORK, NY 10007 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/31/08	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$39,694.00	\$0.00	\$0.00
530 10	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN: RON MEDLEY, OF COUNSEL-LEGAL AFFAIRS 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/08/09	Proof of Claim originally filed in Case 07-13530 1487 2nd Corp.	\$11,000.00	\$0.00	\$0.00
692 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/04/07	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$26,977.72	\$0.00	\$0.00

Court Claims Register

Case: 07-13350

166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
692 2	CONSOLIDATED EDISON CO. OF NY, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/10/07	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$5,447.44	\$0.00	\$0.00
692 3U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/02/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$29,467.44	\$0.00	\$0.00
692 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 05/07/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$13,210.94	\$0.00	\$0.00
692 6U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$13,960.94	\$0.00	\$0.00
692 9	MORITT HOCK HAMROFF & HOROWITZ LLP ATTN: LESLIE A. BERKOFF, ESQ. 400 GARDEN CITY PLAZA GARDEN CITY, NY 11530 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$4,691.51	\$0.00	\$0.00
692 11	NYC DEPARTMENT OF FINANCE OFFICE OF LEGAL AFFAIRS 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/08/09	Proof of Claim originally filed in Case 07-13692 80 Nassau Corp.	\$11,000.00	\$0.00	\$0.00
695 1	CONSOLIDATED EDISON CO. OF NY, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/10/07	Proof of Claim originally filed in Case 07-13695 625 9th Corp.	\$5,310.90	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
695 2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/17/07	Proof of Claim originally filed in Case 07-13695 625 9th Corp.	\$16,166.89	\$0.00	\$0.00
695 3U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 07-13695 625 9th Corp.	\$16,816.89	\$0.00	\$0.00
747 1	CONSOLIDATED EDISON CO. OF NY, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/10/07	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$903.50	\$0.00	\$0.00
747 2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/26/07	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$11,312.03	\$0.00	\$0.00
747 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 05/08/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$13,894.94	\$0.00	\$0.00
747 6	Grove Associates %K. Nash of Finkel, Goldstein Rosebloom 26 Broadway New York, NY 10004 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 06/20/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$12,654.34	\$0.00	\$0.00
747 7U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/18/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$14,644.94	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
747 8	NYC DEPT. OF FINANCE AUDIT DIVISION 345 ADAMS STREET, 5TH FLOOR ATTN: BANKRUPTCY UNIT BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/23/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$145,000.00	\$0.00	\$0.00
747 9	MORITT HOCK HAMROFF & HOROWITZ LLP ATTN: LESLIE A. BERKOFF, ESQ. 400 GARDEN CITY PLAZA GARDEN CITY, NY 11530 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/30/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$4,581.74	\$0.00	\$0.00
747 11	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/14/08	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$897.89	\$0.00	\$0.00
747 12	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 03/17/09	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$1,879.75	\$0.00	\$0.00
747 13	CITY OF NEW YORK DEPARTMENT OF FINANCE 345 ADAMS STREET BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/08/09	Proof of Claim originally filed in Case 07-13747 298 Bleecker Corp.	\$11,000.00	\$0.00	\$0.00
749 1	CONSOLIDATED EDISON CO. OF NY, INC. BANKRUPTCY GROUP 4 IRVING PLACE, ROOM 1875-S NEW YORK, NY 10003 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/10/07	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$4,788.80	\$0.00	\$0.00
749 2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 12/26/07	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$22,890.66	\$0.00	\$0.00

Court Claims Register

Case: 07-13350 166 West 72nd Corp.

Claims Bar Date: 09/02/09

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
749 4	Grove Associates %K. Nash of Finkel, Goldstein Rosebloom 26 Broadway New York, NY 10004 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 06/20/08	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$12,654.34	\$0.00	\$0.00
749 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/15/08	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$23,640.66	\$0.00	\$0.00
749 9	Grove Associates %K. Nash of Finkel, Goldstein Rosebloom 26 Broadway New York, NY 10004 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 10/22/08	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$23,589.76	\$0.00	\$0.00
749 10	NEW YORK CITY DEPARTMENT OF FINANCE OFFICE OF LEGAL AFFAIRS 345 ADAMS STREET-3RD FLOOR BROOKLYN, NY 11201 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 04/08/09	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$11,000.00	\$0.00	\$0.00
749 11	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION P.O. BOX 5300 ALBANY, NY 12205-0300 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 01/25/10	Proof of Claim originally filed in Case 07-13749 264 West 23rd Corp.	\$50.00	\$0.00	\$0.00
Case Total:				\$65,000.00	\$290,369.42	

TRUSTEE'S PROPOSED DISTRIBUTION

EXHIBIT D

Case No. 07-13350 (alg)
Case Name – 166 West 72nd Street Corp.
Trustee Name: Lori Lapin Jones, Trustee

Claims of Secured creditors will be paid as follows:

Claimant	Proposed Payment
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Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Fees	Expenses
Trustee Lori Lapin Jones, Trustee	\$14,156.23	\$ 811.43
Attorney for Trustee SilvermanAcampora LLP	\$79,584.10	\$4,583.98
Auctioneer M.Y.C. Associates, Inc.	\$8,500.00	
Accountant for Trustee Joseph A. Broderick, P.C.	\$21,817.04	\$ 89.04
Fees United States Trustee	\$26,000.00	

Applications for prior chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Fees	Expenses
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*These amounts represent the full amount of fees and expenses requested.
Chapter 7 administrative creditors will receive a pro rata share of the funds being held by the Trustee.

Attorney for debtor	_____	\$ _____	\$ _____
Attorney for	_____	\$ _____	\$ _____
Accountant for	_____	\$ _____	\$ _____
Appraiser for	_____	\$ _____	\$ _____
Other	_____	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>1P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>2P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>4P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>7</u>	CITY OF NEW YORK DEPARTMENT OF FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>8P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>10P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>29</u>	Consolidated Edison Company of New York, Inc.	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>046 6P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>046 8</u>	STATE OF NEW YORK DEPARTMENT OF LABOR	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>046 9P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>046 12P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>

046 14P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
046 18	STATE OF NEW YORK DEPARTMENT OF LABOR	\$ 0.00	\$ 0.00
046 22P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
046 23P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
046 25	STATE OF NEW JERSEY DEPARTMENT OF TREASURY	\$ 0.00	\$ 0.00
051 1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
051 5P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
490 2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
490 6	CITY OF NEW YORK DEPARTMENT OF FINANCE	\$ 0.00	\$ 0.00
491 2P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
491 6P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
491 7P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
491 12P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
491 14	NYC DEPT. OF FINANCE	\$ 0.00	\$ 0.00
492 1P	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE DEPARTMENT OF		

<u>492 4P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>492 5P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>492 11P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>492 12P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>492 13</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>521 1P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>521 4</u>	NYC DEPT OF FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>521 5P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>521 6P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>521 11P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>523 2P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>523 5P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>523 6</u>	NYC DEPT OF FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	CONSOLIDATED EDISON		
<u>523 9</u>	COMPANY OF NY, INC	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>529 1P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>529 3P</u>	TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>529 5</u>	NYC DEPT OF FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		

<u>530 1P</u>	DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>530 4P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>530 5</u>	CITY OF NEW YORK DEPARTMENT OF FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>692 1P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>692 3P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>692 5P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>692 6P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>692 7</u>	NYC DEPT. OF FINANCE AUDIT DIVISION	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>695 2P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>695 3P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>747 2P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>747 5P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>747 7P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>749 2P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>749 5P</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>749 7</u>	NYC DEPT. OF FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>1U</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>2U</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>3</u>	CONSOLIDATED EDISON COMPANY OF NY, INC.	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>4U</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>8U</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>9</u>	Grove Associates	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>10U</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>11</u>	166 West 72nd Street, LLC	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>22</u>	166 WEST 72ND STREET LLC	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>23</u>	St. George's Church	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>24</u>	Davidoff Malito & Hatcher LLP	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>25</u>	MORITT HOCK HAMROFF & HOROWITZ LLP	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>26</u>	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ <u>0.00</u>	\$ <u>0.00</u>
	XO COMMUNICATIONS,		

<u>27</u>	<u>INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>32</u>	<u>TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>34</u>	<u>AICCO, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>35</u>	<u>TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	CITY OF NEW YORK		
	DEPARTMENT OF		
<u>36</u>	<u>FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>39</u>	<u>Nassau Street Equities, LLC</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>43</u>	<u>JONATHAN BERNSTEIN</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>44</u>	<u>JONATHAN BERNSTEIN</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>45</u>	<u>RAYMOND JEDERLINIC</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	NORTHEAST VERIZON		
<u>46</u>	<u>WIRELESS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>046 1</u>	<u>Best Mexican Foods</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>046 2</u>	<u>Anastasi & Associates</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>046 3</u>	<u>Carter & Mayes</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>046 4</u>	<u>Dicarlo Distributors Inc.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>046 6U</u>	<u>TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	Davidoff Malito & Hutcher		
<u>046 7</u>	<u>LLP</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>046 9U</u>	<u>TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>046 10</u>	<u>BROADVIEW NETWORKS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	DEPARTMENT OF THE		
<u>046 11</u>	<u>TREASURY</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>046 12U</u>	<u>TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>046 13</u>	<u>STRATEGIC ENERGY LLC</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>046 14U</u>	<u>TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	MENDON LEASING &		

046 16	RENTAL	\$ 0.00	\$ 0.00
046 17	Davidoff Malito & Hatcher LLP	\$ 0.00	\$ 0.00
046 19	NYC DEPT. OF FINANCE AUDIT DIVISION	\$ 0.00	\$ 0.00
046 20	Mayab Happy Tacos Inc.	\$ 0.00	\$ 0.00
046 22U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
046 23U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
046 24	STATE OF NEW JERSEY DEPARTMENT OF TREASURY	\$ 0.00	\$ 0.00
046 26	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
051 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
051 2	Seedco Financial Services	\$ 0.00	\$ 0.00
051 3	DEPARTMENT OF THE TREASURY	\$ 0.00	\$ 0.00
051 4	NYC DEPT OF FINANCE	\$ 0.00	\$ 0.00
051 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
490 1	CONSOLIDATED EDISON COMPANY OF NY, INC.	\$ 0.00	\$ 0.00
490 2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
490 5	VERIZON - BANKRUPTCY DEPARTMENT	\$ 0.00	\$ 0.00
490 8	St. George's Church	\$ 0.00	\$ 0.00
490 9	MORITT HOCK HAMROFF & HOROWITZ LLP	\$ 0.00	\$ 0.00
490 11	CITY OF NEW YORK DEPARTMENT OF FINANCE	\$ 0.00	\$ 0.00

491 1	Maria Randazzo	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
491 2U	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	CONSOLIDATED EDISON		
491 3	COMPANY OF NY, INC.	\$ 0.00	\$ 0.00
491 5	NYC DEPT. OF FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
491 6U	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
491 7U	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
491 8	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	ENERGY BEVERAGE CO.		
491 10	INC.	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
491 12U	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
491 13	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
492 1U	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
492 4U	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
492 5U	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
492 6	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
492 8	TAXATION AND FINANCE	\$ 0.00	\$ 0.00
	NEW YORK STATE		
	DEPARTMENT OF		
492 10	TAXATION AND FINANCE	\$ 0.00	\$ 0.00

492 11U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
492 12U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
521 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
521 2	CONSOLIDATED EDISON COMPANY OF NY, INC.	\$ 0.00	\$ 0.00
521 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
521 6U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
521 7	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
521 9	MORITT HOCK HAMROFF & HOROWITZ LLP	\$ 0.00	\$ 0.00
521 11U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
521 12	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
523 1	CONSOLIDATED EDISON COMPANY OF NY, INC	\$ 0.00	\$ 0.00
523 2U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
523 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
523 7	141-143 SECOND AVENUE LLC	\$ 0.00	\$ 0.00
523 8	MORITT HOCK HAMROFF & HOROWITZ LLP	\$ 0.00	\$ 0.00
523 11	NYC DEPT OF FINANCE 141-143 SECOND AVENUE	\$ 0.00	\$ 0.00

523 12	LLC	\$ 0.00	\$ 0.00
	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE		
529 1U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
529 3U	MORITT HOCK HAMROFF & HOROWITZ LLP	\$ 0.00	\$ 0.00
529 7	NYC DEPARTMENT OF FINANCE	\$ 0.00	\$ 0.00
529 8	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
530 1U	CONSOLIDATED EDISON CO. OF NY, INC.	\$ 0.00	\$ 0.00
530 3	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
530 4U	MORITT HOCK HAMROFF & HOROWITZ LLP	\$ 0.00	\$ 0.00
530 7	ALLIANCE 77 LLC	\$ 0.00	\$ 0.00
530 8	CITY OF NEW YORK DEPARTMENT OF FINANCE	\$ 0.00	\$ 0.00
530 10	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
692 1U	CONSOLIDATED EDISON CO. OF NY, INC.	\$ 0.00	\$ 0.00
692 2	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
692 3U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
692 5U	NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	\$ 0.00	\$ 0.00
692 6U	MORITT HOCK HAMROFF & HOROWITZ LLP	\$ 0.00	\$ 0.00
692 9		\$ 0.00	\$ 0.00

<u>692 11</u>	<u>NYC DEPARTMENT OF FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>695 1</u>	<u>CONSOLIDATED EDISON CO. OF NY, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>695 2U</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>695 3U</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 1</u>	<u>CONSOLIDATED EDISON CO. OF NY, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 2U</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 5U</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 6</u>	<u>Grove Associates</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 7U</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 8</u>	<u>NYC DEPT. OF FINANCE AUDIT DIVISION</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 9</u>	<u>MORITT HOCK HAMROFF & HOROWITZ LLP</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 11</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 12</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>747 13</u>	<u>CITY OF NEW YORK</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>749 1</u>	<u>CONSOLIDATED EDISON CO. OF NY, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>749 2U</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>749 4</u>	<u>Grove Associates</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>749 5U</u>	<u>NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>

<u>749 9</u>	<u>Grove Associates</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK CITY		
	DEPARTMENT OF		
<u>749 10</u>	<u>FINANCE</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
	NEW YORK STATE		
	DEPARTMENT OF		
<u>749 11</u>	<u>TAXATION AND FINANCE</u>	\$ <u>0.00</u>	\$ <u>0.00</u>

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
N/A			

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
N/A			

The amount of surplus returned to the debtor after payment of all claims and interest is \$0.00.

EXHIBIT E

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: 166 West 72nd Corp., Debtor.	Case No. 07-13350 (alg) Chapter 7
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TRUSTEE'S APPLICATION FOR COMPENSATION AND EXPENSES

To: THE HONORABLE ALLAN L. GROPPER
UNITED STATES BANKRUPTCY JUDGE

Lori Lapin Jones, the Trustee herein, pursuant to 11 U.S.C. §330, requests \$14,156.23 as compensation and \$811.43 for reimbursement of expenses, of which no amount has previously been paid.

I. COMPUTATION OF COMPENSATION

Total disbursements to parties in interest, excluding the Debtor, but including holders of secured claims are \$218,124.64.

Pursuant to 11 U.S.C. §326, compensation should be computed in the following manner:

25% of first \$5,000.00	\$	<u>1,250.00</u>	(\$1,250.00 max.)
10% of next \$45,000.00	\$	<u>4,500.00</u>	(\$4,500.00 max.)
5% of next \$950,000.00	\$	<u>8,406.23</u>	(\$47,500.00 max.)
3% of balance	\$	<u>0.00</u>	
TOTAL COMPENSATION	\$	<u>14,156.23</u>	

Copies (1890 copies @ 20¢ copy)	\$ <u>378.00</u>
Postage:	\$ <u>224.43</u>
Other (explain): *	\$ <u>209.00</u>
TOTAL EXPENSES	\$ <u>811.43</u>

The undersigned certifies under penalty of perjury that no agreement or understanding exists between the undersigned and any other person for sharing of compensation prohibited by the Bankruptcy Code. No payments have previously been made or promised in any capacity in connection with the above case.

Executed this 29th day of June, 2010

/s/Lori Lapin Jones, Trustee
 Lori Lapin Jones, Trustee
 98 Cutter Mill Road
 Suite 201 North
 Great Neck, NY 11021
 Telephone # (516) 466-4110

* Expenses for parking, tolls and PACER.

Time Records For Lori Lapin Jones, Trustee

09/08/08 (3.00)

Telephone call and emails P. Schwartzberg re: appointment; prepare affidavit of disinterestedness; review creditor lists, conversion motion; telephone calls and emails R. Friedman and J. Cronin re: retention; telephone call F. Levy re: meeting, status of cases, insurance; prepare for 9/9/ meeting with debtors and counsel

09/09/08 (8.60)

Conference K. Silverman re: preparation for meeting with debtors; meeting with debtors and professionals re: multiple issues; follow-up conference K. Silverman; revise and draft motion to convert and for related relief; emails UST re: status; telephone call and email D. Tabatchnik RE: Strategic Funding position and wire receipts to Trustee; emails debtors re: vendor payment, wires; attention to multiple first day issues

09/10/08 (5.50)

Review and revise conversion motion; numerous telephone calls with counsel, debtors, MYC re: emergencies, status, cash; attention to tracking down deposits and redirecting wire transfers; emails and telephone calls Chase re: new account; telephone calls debtors re: emergency issues, payroll; telephone call offeror's counsel re: terms of offer

09/11/08 (4.80)

Emails re: emergencies (payroll, Con Ed, vendors); track deposits; telephone calls F. Levy, J. Bernstein and counsel re: payroll and closing stores; prepared for 9/12 hearing; email UST re: status

09/12/08 (4.30)

Attendance at hearing on motion to convert; revisions to conversion order; prepare draft offer; conference R. Friedman re: above; numerous telephone calls and emails J. Cronin and MYC re: closing down all premises, securing premises, collecting cash; review emails from Strategic Funding re: deposits; numerous telephone calls J. Bernstein re: emergency issues; email to accountant re: tax filings

09/14/08 (.50)

Email and telephone call J. Broderick re: necessary payroll and sales tax returns; attend to bond

09/15/08 (1.30)

Reconciliation of bank accounts (third party cash deposits and wire transfers); telephone call M. Sponza re: bond issuance; email J. Bernstein re: mail redirect; email K. Ayers (HSBC) re: outstanding certified checks

09/16/08 (1.00)

Telephone call Con Ed and their intention to shut off power; telephone call K. Ayers and emails (HSBC) re: certified checks and bank issues; emails and telephone calls J.

Bernstein, J. Cronin re: Con Ed, bank statements, access and emergency issues; telephone call landlord attorney re: access; emails MYC re: removal of food

09/17/08 (.75)

Emails R. Friedman re: offers; emails MYC re: removal of food at 39th Street; emails HSBC re: certified checks; review bond and email UST re: same

09/18/08 (1.25)

Telephone call HSBC re: certified checks issued pre-conversion; email J. Cronin re: abandoning equipment; correspondence to P.Schwartzberg re: bond; telephone call S. Ravin re: offer; telephone call J. Cronin re: open issues; issue checks for state and federal payroll taxes

09/22/08 (2.90)

Numerous emails purchaser, HSBC, R. Friedman re: status, sale; telephone calls landlords' counsel and emails re: same; telephone calls (2) R. Friedman re: sale, liens, comparison of bids; issue check to HSBC re: ADP charges

09/23/08 (1.10)

Emails and telephone calls landlords and counsel re; surrendering premises; email R. Friedman re: offers; attend to mail redirect; receipt and deposit of sale deposit from N. Lagano

09/24/08 (.20)

Receipt and deposit of sale deposit from Strategic Brands

09/25/08 (1.80)

Review and revise sale motion, order and emails to counsel and bidders re: same; telephone call J. Broderick re: books and records; email J. Cronin re: auction

09/26/08 (.30)

Emails landlord's counsel, J. Cronin, J. Bernstein re: Third Avenue premises; telephone call J. Cronin re: same

09/29/08 (.50)

Telephone call R. Friedman and emails R. Friedman, C. Katz re: HSBC lien, sale; review MYC bill and emails re: same

October 2008

10/01/08 (.20)

Issue checks (2) to MYC for services rendered in connection with securing assets per court order

10/02/08 (.20)

Receipt and deposit of miscellaneous payments

10/03/08 (3.00)

Numerous emails re: bidding, protocol, HSBC, sale objections; telephone call R. Friedman re: same; review sale objection of HSBC and sale objection of SF and prepare outline of responses; review law re: name change and UCC filings; email R. Friedman re: same

10/05/08 (2.20)

Preparation for 10/6 sale hearing; telephone call R. Friedman re: status of bidding and HSBC position; emails re: same; telephone call with R. Friedman and V. Moneypenny re: auction; revise terms of sale for hearing and emails R. Friedman re: same

10/06/08 (4.05)

Attend auction and sale hearing and participate in numerous conferences with bidders, counsel, auctioneer; post sale conference with R. Friedman

10/07/08 (1.40)

Review and revise draft sale orders and emails R. Friedman re: same; review wire transfer and back up

10/08/08 (.50)

Review comments to sale order and telephone calls R. Friedman re: same; emails re: same

10/10/08 (.25)

Email H. Swergold re: certified checks; review email re: closing

10/12/08 (1.30)

Review mail; review draft retention applications, orders and affidavits for counsel, accountants and MYC and comment on same and email to R. Friedman re: same

10/14/08 (.30)

Emails re: closing

10/15/08 (1.00)

Numerous emails re: closing; draft letter to successful bidder re: closing; telephone call R. Friedman re: closing; telephone call S. Ravin (counsel for second bidder) re: status

10/16/08 (1.40)

Telephone calls and emails with R. Friedman re: closing issues; review and comment on Bill of Sale and assignment of Intellectual Property

10/17/08 (.60)

Review revised closing documents; emails and telephone call re: closing issues

10/20/08 (.90)

Numerous emails re: extension of closing; telephone call R. Friedman re: same; review letter to Court from D. Tabachnik requesting rule 60(b) relief; emails with second bidder

10/21/08 (.50)

Numerous emails re: closing

10/22/08 (1.25)

Numerous emails re: closing; conference call R. Friedman, J. Bernstein, L. Morrison re: status of closing and follow up call R. Friedman re: same

10/24/08 (.90)

Telephone call H. Swergold, L. Morrison re: closing; numerous emails and telephone calls R. Friedman re: closing; receipt of HSBC check and deposit and follow up email to HSBC

10/25/08 (.50)

Telephone call purchaser, counsel re: status; follow up emails call with R. Friedman; email to second bidder

10/26/08 (1.40)

Emails re: status of sale; prepare outline for response to rule 60(b) letter motion for 10/27 hearing; review mail

10/27/08 (1.10)

Telephone call R. Friedman re: preparation for hearing and emails and telephone calls thereafter; telephone call H. Swergold re: second bidder; receipt and deposit of accounts receivable

10/31/08 (.20)

Receipt and deposit of accounts receivable

November 2008

11/03/08 (.50)

Emails and calls re: closing with second bidder

11/04/08 (3.0)

Review all bank deposits and disbursements and create master reconciliation of deposits/disbursements for all accounts; review sales tax returns and email J. Broderick re: same

11/05/08 (2.0)

Prepare for 341 meetings; telephone calls, emails re: same; communications re: closing with second bidder; emails re: conversion order amendment

11/06/08 (2.20)

Conduct 341 meetings; telephone call R. Friedman re: same and closing with second bidder and addressing issues with Strategic Funding and HSBC

11/07/08 (2.00)

Review and revise second sale order; telephone calls and emails re: same

11/10/08 (1.3)

Numerous emails re: sale order and review comments; telephone call S. Ravin re: machinery and equipment; telephone call R. Friedman re: SF's comments; review five accounts receivable checks and compare to chart and deposit same; email J. Broderick re: same

11/11/08 (.50)

Review mail; emails S. Ravin re: sale order

11/18/08 (.20)

Issue check for transcript

11/20/08 (.25)

Telephone call creditor re: filing claim; telephone call J. Bernstein re: access to property

11/25/08 (1.40)

Emails re: sale order; review and comment on bill of sale and assignment; telephone call J. Broderick re: ADP, sales taxes; correspondence to P. Schwartzberg re: increase in bond

11/26/08 (.40)

Revise bill of sale and email SA re: same

December 2008

12/3/08 (1.0)

Review revised closing documents and email and email to B. Silverman re: same; telephone call S. Lorenzo (counsel for landlord) re: access to premises and prepare correspondence re: same

12/8/08 (1.0)

Review and execute Bill of Sale and Assignment documents; review six sales tax returns issue checks re: same and conference M. Petrillo re: same

12/09/08 (.10)

Receipt and deposit of accounts receivable

12/12/08 (.50)

Emails re: closing; review mail

12/15/08 (.40)

Receipt and deposit of sale proceeds; emails re: ADP

12/16/08 (.20)

Receipt and deposit of balance of sale proceeds

12/29/08 (.60)

Review sale order, letter to HSBC and issue check re: same

January 2009

01/__/09 1.00 hours

Review mail; telephone call J. Broderick re: issues with ADP in getting W-2's completed; telephone call to landlord re: access to former premises to get punch clocks; prepare correspondence re: same

01/05/09 (.10)

Review/deposit insurance refund

01/__/09 (.10)

Emails counsel re: substantive consolidation motion

01/12/09 (.20)

Emails, telephone call accountant, auctioneer re: recovering ADP's punch clocks from premises

01/16/09 (.60)

Telephone call and emails S Ravin re: change to domain name ownership; email to J. Bernstein re: same; telephone call R Friedman re same

01/17/09 (.10)

Email F. Levy re: domain name transfer

01/19/09 (.10)

Email R Friedman re: extension of time to file inter-debtor claims

01/22/09 (.10)

Receipt/deposit of miscellaneous refund

01/23/09 (.75)

Telephone calls and emails re: domain name transfer and W-2 forms

01/26/09 (.80)

Telephone call J. Bernstein re: domain name and other open issues; emails R. Friedman and S. Ravin re: same

01/28/09 (.20)

Issue reimbursement check to J. Bernstein re: garbage container

01/30/09 (.20)

Issue check to ADP for issuance of W-2's

February 2009

02/02/09 (.25)

Emails S. Ravin re: webhost information

02/04/09 (.50)

Telephone call J. Bernstein re: miscellaneous open issues; follow up call R. Friedman re: same; review mail

02/05/09 (.50)

Telephone call J. Broderick re: ADP/W-2 forms, substantive consolidation motion; telephone call landlord re: Con Ed issue

02/10/09 (2.10)

Review and comment on substantive consolidation motion, order and affidavit of accountant; telephone call J. Broderick re: substantive consolidation affidavit; issue check to MYC in connection with shipping time clock

02/11/09 (.20)

Telephone call A. Rosen re: substantive consolidation motion

02/12/09 (.70)

Review and comments on revised substantive consolidation papers and email to A. Rosen re: same

02/14/09 (.60)

Review mail and follow up; email from J. Bernstein re: debit card

02/17/09 (.20)

Emails re: W-2's

02/22/09 (.50)

Review mail; review HSBC account statement; email H. Swergold re: HSBC account and turnover

March 2009

03/06/09 (.50)

Numerous emails re; OPS manual for IP purchaser and review turnover letter re: same

03/07/09 (1.0)

Emails re: OPS manual and location of server; email J. Broderick re: preparation for substantive consolidation motion; review mail

03/09/09 (.10)

Receipt/deposit of insurance refund

03/10/09 (2.0)

Preparation for hearing on substantive consolidation motion including telephone conversation with J. Broderick re: testimony

03/11/09 (2.5)

Attendance at hearing on substantive consolidation motion and follow up R. Friedman re: same

April 2009

04/__/09 (.60)

Review mail; emails re: bar date

04__/09 (.50)

Review mail and follow up

04/20/09 (.20)

Receipt/deposit of HSBC check for bank account turnover

04/28/09 (1.00)

Issue checks to combine all bank accounts as per substantive consolidation order

May 2009

05/13/09 (1.2)

Review and execute payroll tax returns (federal, NYS, NJ) and issue 505(b) letters re: same; issue check to NJ re: same

05/31/09 (.90)

Review letter of assets and bar date application

June 2009

06/01/09 (.80)

Telephone call A. Gupta (NYS Unemployment division) re: pre-conversion taxes; correspondence to A. Gupta re: same

October 2009

10/08/09 (1.00)

Review memorandum from counsel re: avoidance actions and emails from accountant;
email to R. Friedman re: same

November 2009

11/27/09 (.75)

Review and execute sales tax returns and 505(b) letters for 5 entities

December 2009

12/03/09 (1.70)

Review and execute eight corporate federal and state tax returns, 505(b) letters and issue
checks for taxes

January 2010

01/03/10 (.75)

Review Amex checks received and emails to/from counsel for purchaser

01/19/10 (.40)

Review Amex checks received and letter to purchaser re: same

01/31/09 (2.3)

Review professionals' fee applications (3); begin preparation of final report; telephone
call R. Friedman re: final report

February 2010

02/07/10 (1.00)

Review and revise narrative for final report; review auctioneer report of sale and email
comments re: same

March 2010

3/4/10 (2.0)

Prepare final report and review and revise same.

3/12/2010 (1.0)

Reviewed and revised final report.

April 2010

4/9/10 – (1.00)

Revisions to Final Report.

May 2010

5/24/10 (1.00)

Revisions to Final Report.

Total Hours: [109.30] hours

CASE NARRATIVE

166 West 72nd Street Corp. Burritoville Systems, Inc., BV408 Corp., 352 West 39th Corp., 116 Chambers Corp., 141 2nd Corp., 36 Water Corp., 866 Third Corp., 1487 2nd Corp., 80 Nassau Corp., 625 9th Corp. and 264 West 23rd Corp. (collectively, the "Initial Debtors") each filed a Chapter 11 petition on October 24, 2007. On January 8, 2008, Chapter 11 petitions were filed by BSI Corp. and 298 Blecker Corp. (together with the Initial Debtors, the "Debtors"). The Debtors operated quick serve Tex-Mex restaurants under the name "Burritoville".

The Debtors operated unprofitably during the pre-petition and Chapter 11 periods. On September 8, 2008, the Court entered an Order directing the appointment of a Chapter 11 Trustee and by Notice of Appointment dated September 8, 2008, Lori Lapin Jones was appointed as Chapter 11 Trustee. Initially, the appointment of a Chapter 11 Trustee was preferred over conversion of the cases to Chapter 7 cases since there were several expressions of interest for the sale of the Burritoville restaurants and it was hoped that a Chapter 11 sale might be feasible. Immediately upon her appointment, the Chapter 11 Trustee met with the Debtors and their professionals, assessed the potential sale offers and considered the Debtors' cash flow. The Chapter 11 Trustee determined there were no significant offers and that the Debtors could not operate profitably. Accordingly, the Trustee promptly moved to convert the Debtors' Chapter 11 cases to Chapter 7 cases and by Order dated September 12, 2008, the cases were converted to Chapter 7. Lori Lapin Jones was appointed Chapter 7 Trustee (the "Trustee"). The conversion order provided the Trustee with authority to operate the Debtors' businesses under Section 721 of the Bankruptcy Code, but the Trustee determined it was not prudent to do so and closed all the restaurants on the evening of September 12, 2008. The Trustee took reasonable steps to secure each of the premises, haul out garbage and dispose of food. She also arranged for landlords to have access to their respective premises while she explored a sale of the assets.

In exploring a sale in Chapter 7, the Trustee primarily negotiated and considered two offers – one from an insider ("Strategic Brands") and one from a noninsider ("Franchise Capital"). Ultimately, the Trustee moved on an expedited basis for approval of sale procedures and a sale. Following a lengthy auction process, the Trustee obtained approval of a sale of substantially all of the Debtors' assets to Strategic Brands for \$80,000.00. Franchise Capital was designated as the second highest bidder. Strategic Brands failed to close and the Trustee then sought an order permitting her to close with Franchise Capital. The closing occurred in December 2008 for a purchase price of \$100,000.00. Of that amount, the Trustee was required to pay the first secured creditor \$65,000.00.

By Motion dated February 13, 2009, the Trustee sought to substantively consolidate the Debtors' cases. Following a hearing, the Court entered an order substantively consolidating the Debtors' cases.

In addition to the sale proceeds, the Trustee collected (a) proceeds from the operation of the restaurants over the four days she served as Chapter 11 Trustee, (b) internet and other accounts receivables, (c) miscellaneous refunds and (d) proceeds of existing bank accounts. Total receipts in these cases as of February 28, 2010 are \$218,041.83. The funds, after payment to the first secured lender, consist of cash collateral of the first secured lender which were carved out, by agreement, to pay the commissions, fees and expenses of the Trustee and her professionals. The fees of the Office of the United States Trustee will also share in the carve-out. If the Trustee's Final Report is approved, it is expected that the distribution to Chapter 7 administrative creditors will be approximately 81%.

During the course of the cases, the Trustee expended funds (permitted to be paid under Court order) to run the restaurants and secure the premises. In addition, the Trustee remitted all required payroll and sales taxes to the appropriate taxing authorities.

Chapter 11 creditors and prepetition creditors will not receive a distribution in these cases. The Chapter 11 debt includes substantial unpaid taxes, Chapter 11 professional fees and other expenses. The Trustee prudently moved swiftly to shut down the restaurants to stem the losses, secure the assets, sell the assets, make a paydown to the secured creditor and return the premises to the various landlords.

After reviewing an avoidance action analysis and consulting with her professionals, the Trustee determined it was not appropriate to commence avoidance actions.

The Trustee has filed all appropriate tax returns.

A list of the tasks performed by the Trustee follows:

- (a) Redirected mail to the Trustee's office from all the Debtors' locations.
- (b) Met with the Debtors' principal and Debtors' professionals regarding the Debtors' organization, operations, cash flow, finances, administration, sale prospects and other issues.
- (c) Examined the Debtors' petitions, schedules, statement of financial affairs and the dockets in each case.
- (d) Retained the following professionals: SilvermanAcampora LLC (counsel); M.Y.C. & Associates, Inc. ("MYC") (managers and auctioneers); and Joseph A. Broderick, P.C. (accountants).
- (e) Obtained the turnover of bank accounts and other funds.
- (f) Secured the premises and collected cash on a daily basis while the restaurants were operating

- (g) Moved for and obtained conversion of the Debtors' Chapter 11 cases to Chapter 7 cases.
- (h) Collected accounts receivable and miscellaneous refunds.
- (i) Opened, maintained and reconciled on a monthly basis several Trustee bank accounts.
- (j) Moved for approval of sale procedures and to authorize the sale of substantially all the Debtors' assets.
- (k) Negotiated with potential purchasers for the sale of the Debtors' assets.
- (l) Participated in an auction process for the sale of the Debtors' assets and negotiated with the Debtors' secured creditors.
- (m) Closed the sale of the Debtors' assets to Franchise Capital.
- (n) Performed a substantive consolidation analysis, moved for and obtained substantive consolidation and implemented the consolidation.
- (o) Requested and obtained a Chapter 11 bar date.
- (p) Consulted with professionals on avoidance action analysis.
- (q) Filed the following tax returns and submitted letters requesting prompt assessment under Section 505(b) of the Bankruptcy Code:
 - (1) New York State Sales Tax returns for the period September 28, 2008 through September 12, 2008 (six Debtors).
 - (2) Amended Payroll Tax Returns (Federal, New York, New Jersey) for the quarter ending September 30, 2009.
 - (3) Form 1120 U.S. Corporation Income Tax Return for the year ending June 30, 2008 (all Debtors).
 - (4) Form 1120 U.S. Corporate Income Tax Return for the year ending June 30, 2009 (all Debtors).
 - (5) Form 1120 U.S. Corporation Income Tax Return for the period July 1 2009 through November 30, 2009 (all Debtors).

- (6) New York State Local Quarterly Sales and Use Tax Return (Form ST 100) for the period December 1, 2008 through February 28, 2009 (five Debtors).
- (7) New York State Form CT3A for the year ending June 30, 2008 (all Debtors).
- (8) New York State Form CT3A for the year ending June 30, 2009 (all Debtors).
- (9) New York State Form CT3A for the period July 1, 2009 through November 30, 2009 (all Debtors).
- (10) New York State Form CT3M for the year ending June 30, 2008 (all Debtors).
- (11) New York State Form CT3M for the year ending June 30, 2009 (all Debtors).
- (12) New York State Form CT3M for the period July 1, 2009 through November 30, 2009.
- (13) New York City CT Form 3A for the year ending June 30, 2008.
- (14) New York City CT Form 3A for the year ending June 30, 2009.
- (r) Worked with landlords to gain access to premises and transferred premises back to landlords; entered into stipulations with various landlords.
- (s) Arranged for the issuance of W-2 statements to former employees.
- (t) Communicated with secured and unsecured creditors, former employees, the Debtors' principals and the Office of the United States Trustee.
- (u) Reviewed mail on a regular basis and followed up as appropriate.
- (v) Reviewed fee applications of professionals.
- (w) Prepared Trustee's Final Report.